

FRANKLIN APPLICATION FORM FOR NEW INVESTORS

TEMPLETON (Please	read Product labeling de	etails available on cover page a	nd instructions before filling this Form)				
Advisor ARN / RIA Code/ Portfolio Manager's Registration No.	The upfront commission on investment investor's assessment of various factors confirm that the EUIN box has been in	t made by the investor, if any, shall be paid to the As including service rendered by the ARN Holder. A tentionally left blank by me/us as this transactic	ARN Holder (AMFI registered distributor) directly by the investor, based on the pplicable only if ARN is mentioned but EUIN box is left blank: "I/We hereby in is executed without any interaction or advice by the employee/frelationship				
ARN-183038	manager/sales person of the above d manager/sales person of the distributo my/our consent to share/provide the t	listributor/sub broker or notwithstanding the or/sub broker." Applicable only if RIA Code/Por ransactions data feed/portfolio holdings/NAV etc	advice of in-appropriateness, if any, provided by the employee/relationship tfolio Manager's Registration Number is mentioned: '1/ We hereby give you in respect of my/our investments under Direct Plan of all Schemes managed by secode is mentioned herein."				
Sub-broker ARN Representative EUIN	you, to the SEBI-Registered Investment	Adviser/ SEBI Registered Portfolio Manager whos	se code is mentioned herein."				
F66							
For office use only TRANSACTION CHARGES (Refer instructions and tick the appropriate	Sole / First Unit Holder						
I am a first time investor in mutual funds (Rs.150 will be deducted)		xisting mutual funds investor (Rs.10					
S EXISTING UNITHOLDERS' FOLIO NUMBER (Please refe	n Instruction No. 1 on page 0	MV FOLIO NUMBED					
ES EVISTING OMITHOEDERS LOTIO MOMPER (Liegze Leie	n mstruction No. 1 on page 9) MITOLIO NOMBER					
MY DETAILS (To be filled in Block Letters. Please provide the	following details in full; Plea	ase refer instructions)					
My Name Should match with PAN card and preferably attach a co	ny of DAN card		PAN/PEKRN (1st Applicant) KYC				
n - (n) 1 (r - 1 + 1 - 1 - 1 + 1 - 1 + 1 + 1 + 1 + 1		ala Orbana CVVC NO					
Guardian's Name (if minor*)/POA/Contact Person	Gender Male Fema	ale Others CKYC NO.	PAN/PEKRN (Guardian/POA) KYC				
Should match with PAN card and preferably attach a co	py of PAN card		They black (durindary) only				
On behalf of Minor" Date of Birth	D D / M M / Y	Date of Birth	Guardian named is:				
* Attach Mandatory Documents as per instructions). of Guardian* * DOB is a mandatory field. #Minor investments can be made only from the bank of		Proof attached * the holders or from the Parent/legal guard	Father Mother Court Appointed				
IS JOINT APPLICANTS (IF ANY) DETAILS		Mode of Operation :					
	ld match with DAN						
		l and preferably attach a copy	_				
Date of Birth DDD / MMM / YYY *DOB is a mandat	ory field. PAN/PEKRN (21	nd Applicant)	КУС				
3rd Applicant Name Show	ld match with PAN card	l and preferably attach a copy	of PAN card				
Date of Birth DD / MM M / Y Y * DOB is a mandat	ory field. PAN/PEKRN (31	rd Applicant)	□К УС				
MY CONTACT DETAILS (As per KYC records. To be filled in	Block Letters) NRI Investors	should mention their Overseas add	ress (Refer instructions).				
Email ID (in capital)			Address Type (Mandatory)				
Mobile +91	Tel (STD Code)		a. Residential & Business b. Residential				
Email ID and Mobile number should pertain to firstholder only Address			c. Business				
			d. Registered Office				
Landmark							
City	Pin Code (Mandatory)	State					
I wish to receive Scheme Annual Report and Abridged Summary: Online (Preferred & Default) Physical Copy (Choose onli	no mode to holp us save na	nor and contribute towards a green	or and cleanor environment				
I declare that Mobile Number in this form belongs to (tick one optic			lent Siblings				
Dependent Parents Guardian PMS Custodian	POA, and approve for usa	age of these contact details for any o					
I declare that Email address provided in this form belongs to (tick of Dependent Parents Guardian PMS Custodian		ouse Dependent Children age of these contact details for any o	Dependent Siblings				
MY INVESTMENT DETAILS (Cheque/DD should be in favour	-						
Full Scheme/Plan/Option Scheme Name:	Amount / Each SIP Amount	Payment Mode	Drawn on Bank/Branch				
Lumpsum SIP	Rs.	Cheque/DD No.	Name/Branch:				
Plan: Regular Direct	Less DD charges	RTGS NEFT Funds					
Option: Growth Payout of IDCW Reinvestment of IDCW	charges	— — transier	A/c no.				
Scheme Name: Lumpsum SIP	Rs.	Cheque/DD No.	Name/Branch:				
Plan: Regular Direct	Less DD	- Funds	Trainer, Station				
Option: Growth Payout of IDCW Reinvestment of IDCW	charges	RTGS NEFT transfer	A/c no.				
Scheme Name:			N. (D.)				
Lumpsum SIP Plan: Regular Direct	Rs. Less DD	Cheque/DD No.	Name/Branch:				
Option: Growth Payout of IDCW Reinvestment of IDCW	charges	RTGS NEFT Funds transfer	A/c no.				
Payment through NACH (Attach NACH form) Documents attached to avoid Third Party Payment Rejection, if applicable: Bank Certificate, for DD Third Party Declarations							
IF YOU OPT TO START SIP'S, THE BELOW MENTIONED DETAILS WILL BE APPLICABLE FOR ALL THE SIP'S. — My Additional SIP Details							
SIP Date: D D D D D D D D D D D D D D D D D D D							
	weekly	MON TUE WED THU] FKI				
SIP Period Start Date m m / y y y End	Date m m / y	y y y First SIP Cheque D					

BANK ACCOUNT DETAILS (Avail Multiple Bank Registration Facility)					
My Bank Name					
Bank A/C No. A/C Type Savings Current NRE NRO FCNR Others					
Branch Address					
City Pin IFSC code: (11 digit)					
POS ADDITIONAL INFORMATION					
ADDITIONAL INFORMATION SECOND APPLICANTIC DETAILS					
SECOND APPLICANT'S DETAILS					
CRYC NO. Gender Male Female Others					
MOBILE NO.					
EMAIL ID					
TAX STATUS (Mandatory, Please tick) Residential Individual NRI-Repatriation NRI-Non Repatriation					
I wish to receive Scheme Annual Report and Abridged Summary : Online (Preferred & Default) Physical Copy (Choose online mode to help us save paper and contribute towards a greener and cleaner environment.)					
I declare that Mobile Number in this form belongs to (tick one option) Self Spouse Dependent Children Dependent Siblings Dependent Parents Guardian PMS Custodian POA, and approve for usage of these contact details for any communication with FTMF.					
I declare that Email address provided in this form belongs to (tick one option) Self Spouse Dependent Children Dependent Siblings					
Dependent Parents Guardian PMS Custodian POA, and approve for usage of these contact details for any communication with FTMF.					
THIRD APPLICANT'S DETAILS					
CKYC NO. Gender Male Female Others					
MOBILE NO.					
EMAIL ID					
TAX STATUS (Mandatory. Please tick) Residential Individual NRI-Repatriation NRI-Non Repatriation					
I wish to receive Scheme Annual Report and Abridged Summary: Online (Preferred & Default) Physical Copy (Choose online mode to help us save paper and contribute towards a greener and cleaner environment.)					
I declare that Mobile Number in this form belongs to (tick one option) Self Spouse Dependent Children Dependent Siblings					
Dependent Parents Guardian PMS Custodian POA, and approve for usage of these contact details for any communication with FTMF. I declare that Email address provided in this form belongs to (tick one option) Self Spouse Dependent Children Dependent Siblings					
Dependent Parents Guardian PMS Custodian POA, and approve for usage of these contact details for any communication with FTMF.					
GUARDIAN OR POA APPLICANT'S DETAILS					
CKYC NO. Gender Male Female Others					
MOBILE NO.					
EMAIL ID					
TAX STATUS (Mandatory. Please tick) Residential Individual NRI-Repatriation NRI-Non Repatriation					
I wish to receive Scheme Annual Report and Abridged Summary: Online (Preferred & Default) Physical Copy (Choose online mode to help us save paper and contribute towards a greener and cleaner environment.)					
I declare that Mobile Number in this form belongs to (tick one option) Self Spouse Dependent Children Dependent Siblings					
Dependent Parents Guardian PMS Custodian POA, and approve for usage of these contact details for any communication with FTMF. I declare that Email address provided in this form belongs to (tick one option) Self Spouse Dependent Children Dependent Siblings					
Dependent Parents Guardian PMS Custodian POA, and approve for usage of these contact details for any communication with FTMF.					
DEPOSITORY ACCOUNT DETAILS (Optional. To be filled if investor wishes to hold the units in Demat mode). Refer instructions.					
NSDL: DP Name DP ID I N Beneficiary Ac No.					
CDSL: DP Name Beneficiary Ac No.					
Please ensure that the sequence of names as mentioned in this Application Form matches with the sequence of names in the Demat account. Enclosed Client Master List OR DP statement					

Status details for	1 st Applicant	2 nd Applicant	3 rd Applicant	Guardian	Occupation details for	1 st Applicant	2 nd Applicant	3 rd Applicant	Guardian	
Resident Individual					Private Sector					
NRI (Repatriable) / NRI					Public Sector					
(Non-Repatriable) / Minor (Repatriable) / Minor (Non-Repatriable)					Government Service					
/ PIO / OCI					Business					
Sole Proprietorship		-	-	-	Professional					
Minor through Guardian		-	-	-	Agriculturist					
	□ Company/I	Body □ Corpora	ate 🗆 Partners	hip	Retired					
	□AOP	□ FI/FII/	FPI		Housewife					
	☐ Trust ☐ S We are falling	Society g under "Non-Pro	ofit Organization	" [NPO] which	Student					
	referred to in	istituted for reli clause (15) of so (61), and is registo	ection 2 of the Ir	ncome-tax Act,	Others (Please specify)		-			
Non Individual	the Societies F	Registration Act, 1 On or a Company r	.860 (21 of 1860)	or any similar	Politically Exposed Per	son (PEP) detail	s: Is a PEP	Related to PEP	Not Applicable	
	the Companie	s Act, 2013 (18 of	2013).		1 st Applicant					
		quote the NPO Re	gistration Numb	er provided by	2 nd Applicant					
	(If not registered	already, please regis on. In absence of rece	ster immediately and	d confirm with the	3 rd Applicant					
	details, MF / AM	C/ RTA will be requir cort to the relevant a	red to register your	entity on the said	Guardian					
Others (Please specify)					Authorised Signatories					
Others (Flease specify)					Promoters					
Gross Annual Income Range (in Rs.)			Partners							
Below 1 lac					Karta					
1-5 lac					Whole-time Directors/T	urstee				
5-10 lac										
10-25 lac										
25 lac- 1 cr										
1 -5 cr										
5 - 10 cr										
> 10 cr										
OR Networth in Rs. (Mandatory for Non										
Individual) (not older than 1 year)	as on	as on	as on	as on						
than I year)	D D M M Y Y	D D M M Y Y	D D M M Y Y	D D M M Y Y						
FATCA/CRS/UBO D	ETAILS: For In	dividuals (Man	datory). Non In	dividual Investo	rs including HUF should	mandatorily fil	l separate FA'	rca/crs/ubo d	letails form	
Details		Sole/ 1st Appl	icant	2nd App	olicant	3rd Applicant		Guardiar	n/POA	
Place & Country of Birth										
Nationality										
<u> </u>										
Father's Name										
Are you a tax resident of ar country other than India?	ny	Yes No Yes			No Yes No Yes No					
Country of Tax Residency#				II Yes:	Mandatory to fill below FATCA	1 / CRS Details				
Identification Type [TIN or other, please specify]										
Tax Identification Number										
# To also include USA, where the individual is a citizen/ green card holder of USA. ^In case Tax identification is not available, kindly provide its functional equivalent. Sl. No.										

Pin

Date

Date

Payment Details

Cheque/DD No.

Cheque/DD No.

KNOW YOUR CUSTOMER (KYC) DETAILS (Please Tick/ Specify. The application is liable to get rejected if details not filled.)

Received from

Scheme Name

Plan/Option

Bank and Branch details_

Bank and Branch details_

Amount

NOMINATION DETAILS								
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death								
Nomination can be made upto three nominees in the account.	Details of 1st Nominee	Details of 2 nd Nominee	Details of 3 rd Nominee					
Mandatory Details								
Name of the nominee(s) (Mr./Ms.)*								
Share of each Nominee Equally [If not equally, please specify percentage]	%	%	%					
picuse specify percentagej	Any odd lot after division	n shall be transferred to the first nomin	ee mentioned in the form.					
Relationship With the Applicant (If Any)								
Date of Birth	D D / M M / Y Y	D D / M M / Y Y	D D / M M / Y Y					
Name of Guardian								
* Date of Birth and Name of Guardian to be provided in case of	minor nominee(s)							
	Non-Mandatory Deta	ils						
Address of Nominee(s)/ Guardian in case of Minor City / Place: State & Country:								
Pincode								
Mobile / Telephone No. of nominee(s)/ Guardian in case of Minor								
Email ID of nominee(s)/ Guardian in case of Minor								
Nominee/ Guardian (in case of Minor) Identification details – [Please tick any one of following and provide details of same]	□ Photograph & Signature □ PAN □ Aadhaar (masked - only last 4 digits visible) □ Saving Bank account no. □ Proof of Identity □ Demat Account ID	☐ Photograph & Signature ☐ PAN ☐ Aadhaar (masked - only last 4 digits visible) ☐ Saving Bank account no. ☐ Proof of Identity ☐ Demat Account ID	☐ Photograph & Signature ☐ PAN ☐ Aadhaar (masked - only last 4 digits visible) ☐ Saving Bank account no. ☐ Proof of Identity ☐ Demat Account ID					
are aware that in case of death of all the account holder(s), my / o account, which may also include documents issued by Court or other DECLARATION (SIGNATURE/S MANDATORY)								
Having read and understood the contents of the Statement of Additional Information (SAI) of Franklin Templeton Mutual Fund (FTMF), respective Scheme Information Document (SID); Key Information Memorandum (KIM), the Addenda issued therein till date (together referred as Scheme Documents) and after evaluating and acknowledging the risk factors, I / we hereby apply to the Franklin Templeton Trustee Services Pvt. Ltd., Trustees to the schemes of FTMF for units of scheme(s) of FTMF as indicated above, and agree to abide by all applicable laws and the terms and conditions mentioned in the Scheme Documents. Notwithstanding the generality of the aforesaid undertaking, I/We hereby confirm that (i) I am/ we are not residents of Canada and am/ are not applying for Units on behalf of any 'US Person' (iii) the money used for investment is my/our own and from legitimate sources (iv) the tax residency status and USO details mentioned above are true and correct and (v) the ARN holder has disclosed the details of commissions (in the form of trail commission or any other mode), offered by competing schemes of various mutual funds falling in the category of scheme(s) being recommended to me/us and I / we have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment and are not in contravention or evasion of any applicable laws. I/ We further agree to hold FTMF, Franklin Resources Inc. its subsidiary and associate entities including their employees, directors and key managerial persons (collectively referred as Franklin Templeton) harmless against any losses, costs, or far and a men to a cardiorite speriformed by them in accordance with the Scheme Documents and for any consequences in case of any of the above particulars being false, incorrect or incomplete or for the activities performed by them in accordance with the Scheme Documents and for any consequences in case of any of the above particulars being false, incorrect or incomplete or for the activities performed by them in accorda								
* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature.								
258 4255 or 1800 258 4255 (from 8 am to 9 pm, Monday to Saturday)	⊠ service@franklintemple	ton.com	www. franklintempletonindia.com					
Quick Checklist	with declaration. Pay-In bank details Nomination facility	and supportings are attached is not opted Den Ill applicants	itional documents provided if investor name of pre-printed on payment cheque or if nand Draft is used. Individual investors should attach ATCA Details and Declaration Form					

☐ PoA Documents

☐ FATCA Details and Declaration Form ☐ UBO Declaration Form

Sl No.



SIP THROUGH NACH FORM

(Please use separate Transactions Form for each Scheme / Plan and Transaction)

				•			,	,	
	IA Code/ Portfolio egistration No.	Sub-broker/Branch Code		Sub-broker ARN		Repres	sentative EUIN	For office use only	
ARN-	183038								
MY DETA	AILS (To be filled in	n Block Letters. Pleas	e provide the fo	llowing details in	ı full; Please refer in	structions)			
My Name									
My Folio Numb	er			Scheme (A	Account Number)				
m≫ SIP DETA	AILS (Please note t	hat 30 Business days a	re required to se	t up the Auto debi	t Default plan/Optic	on will be appli	ed incase of no information	n, ambiguity or discrepancy)	
	TES (Freuse frete t	mae so Basmess aays a		•			SIP Period*	SIP Step Up	
Sche	eme Name/Plan/	Option	SIP Date	Instalment Amount	Frequenc (\$ Refer Page 29 f		(MMYY)	Amount: 5% OR in Multiple of ₹500/-	
					Daily ^{\$} Monthly M Quartely W	ION TUE VED THU	From Until cancelled		
					Daily ^s Monthly M Quartely W	ION TUE VED THU	From Until cancelled		
					Daily ^s Monthly M Quartely W	ION TUE	From Until cancelled		
						Firs	st SIP Cheque Date:	Cheque No.	
Drawn on Ban	k/Branch								
Tick here, i	f an Open Mandat	e - Auto Debit Form	(ADF) is alrea	dy registered in	the Folio. Please n	nention in sp	ace provided below the	Bank Name and Account Number:	
Bank Name					Account No.				
	f attaching a New A			nge in Bank for l	Existing SIP.				
		URES (To be signed	<u> </u>	<u> </u>		Date		Place	
□ Tick here only if ARN is mentioned but EUIN box is left blank: "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the distributor/sub broker. □ Tick here only if RIA Code/ Portfolio Manager's Registration Number is mentioned: "I / We hereby give you my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all Schemes managed by you, to the SEBI-Registered Investment Adviser/ SEBI Registered Portfolio Manager whose code is mentioned herein. Having read and understood the contents of the Statement of Additional Information, Scheme Information Document of the Fund, the Key Information Memorandum and the Addenda issued till date, I/we hereby apply to the Trustees of Franklin Templeton Mutual Fund for registration of any of the aforesaid facility, and agree to abide by any Act, Rules, Regulations, Notifications, Directions, Guidelines, Orders or instructions issued by any Indian or foreign governmental or statutory or judicial or regulatory authorities/ agencies and the terms, conditions, rules and regulations of the Fund and the aforesaid facility(ies) as on the date ofthis application. I/We confirm that the funds invested legally belong to me/us and that I/we have not received nor been induced by any rebate or gifts, directly or indirectly in making this investment and are not in contravention or evasion of any laws in force. I/We declare that all the particulars given herein are true, correct and complete tothe best of my/our knowledge and belief and will promptly inform FTI about any changes thereto. I/ we hereby agree to provide any additional information/ documentation that may be required by FTI. I hereby agree and accept that the Mutual Funds, their authorised agents, representatives, distributors is sponsor, AMC, trustees, their employeese, service providers, representati									

ACKNOWLEDGEMENT SLIP FOR SIP THROUGH AUTO DEBIT (To be Filled In by Investor)							
Investor's Name							
Customer Folio	Account No.	Franklin Templeton					
SIP Amount (Rs.)	Scheme:	InvestorService Centre Signature & Stamp					
Frequency Daily Weekly M	ON TUE WED THU FRI Monthly (default) Quarterly						

FRANKLIN	SIP A	Auto Debit	Form			AD	F
TEMPLETON UMRN	F o r o f f	i c e u	s e		Date		
Sponsor Ba	ank Code For Office U	se	Utility Code		For Office Use		
CREATE / I/We hereby authorize	Franklin Templetor	n Mutual Fund		to debit (tick \checkmark)	SB CA CC SI	3-NRE SB-NRO	Other 3
MODIFY X CANCEL X Bank a/c number							4
with Bank Ban	nk Name	IFSC		6 or MI	CR		
an amount of Rupees					₹		7
FREQUENCY Mthly Qtly H-Yrly Yrly As & when presented DEBIT TYPE Fixed Amount Maximum Amount							
Reference 1 Foli	o Number	Phone No.					12
Reference 2 Applica	ation Number	Email ID					13
PERIOD Maximum period of validity of this mandate is 40 years only. 14 I agree for the debit of mandate processing charges by the bank whom I am authorizing to debit my account as per latest schedule of							
To To	charges of the bank. Signature Primary A	ccount holder_	Signature of Acc	count holder	Signatur	of Account holde	er 15 15 16
	1. Name as in Ban	k records 2.	Name as in Ba	nnk records	3. Name a	s in Bank records	

This is to confirm that I/we have carefully read, understood and agree to abide by the Terms and conditions and instructions. I am authorizing Franklin Templeton to debit my account. I/We are authorized to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to Franklin Templeton or the bank where I have authorized the debit'